

Share information and shareholders

Implantica AG is a public company listed on Nasdaq First North Premier Growth Market through Swedish Depository Receipts (SDRs) since 21 September 2020. One SDR represents one underlying Class A share in the company. The company has two share classes, Class A and Class B shares. The SDR is included in both First North All share SEK and First North Health Care PI index.

Share capital

The fully paid in share capital of the Group amounts to CHF 138,723 thousand (EUR 129,137 thousand) and is divided into 58,111,537 registered shares with a nominal value of CHF 2.00 each (Class A) and 1,125,000,000 with a nominal value of CHF 0.02 each (Class B).

Nasdaq First North and Certified Adviser

The Nasdaq First North Growth Market is an alternative market for Nordic growth companies designed primarily for small and medium-sized enterprises. Implantica's stock is traded in the segment Premier where requirements are higher. Among other things the company must undertake to follow the Swedish Code of Corporate Governance. First North Growth Market does not have the same legal status as a regulated market and its regulatory framework is somewhat less extensive than those applicable in the exchange's bigger markets. Every company whose stock is traded on First North Growth Market Stockholm has a Certified Adviser who monitors the company's compliance with First North's regulations for the provision of information to the market and investors. Implantica's appointed Certified Adviser FNCA Sweden AB, +46 (0)8 528 00 399, info@fnca.se.

Ticker information

Ticker: IMP A SDB
ISIN code: SE0014855029

Analyst coverage

Christian Lee
Pareto Securities

The 10 largest shareholders as of December 31, 2021

Name	Capital (%)
Peter Forsell	47.4 %
Handelsbanken	9.2 %
EFG Bank	7.4 %
Swedbank Robur	6.2 %
TIN NY Teknik	3.6 %
SIX SIS AG	2.2 %
BNP Luxembourg	2.2 %
UBS	1.4 %
Credit Suisse	1.4 %
Skandia Liv	1.3 %

Source: Euroclear Sweden

