

Notice of Annual General Meeting of Implantica MediSwiss AG

The shareholders of Implantica MediSwiss AG are hereby given notice of the annual general meeting on Tuesday, June 22, 2021, at 13:30 CET.

To protect the health and safety of all participants in connection with the spread of COVID-19, the annual general meeting on June 22, 2021, will be reduced to the legally required minimum, in accordance with the measures laid down in Article 5 of the Ordinance of 25 June 2020 of the Liechtenstein Government regarding measures against the Corona Virus (COVID-19; LGBl 2020/206) and Article 11 of the Act of 8 April 2020 on accompanying measures in judicial and administrative procedures in the context of COVID-19 (COVID-19-VJBG; LGBl 2020/136). Due to the ban on events in Liechtenstein, the AGM will take place without the personal participation of shareholders and only the statutorily required people will attend the meeting, which will include representation from the Amt für Justiz in Liechtenstein.

Shareholders will be able to vote by submitting their voting form to the Independent Proxy (Article 11 para. 4 lit. b COVID-19-VJBG). Furthermore, shareholders are invited to post their comments and questions to the company via the email address investorrelations@implantica.com before June 22, 2021.

Agenda items

The following agenda items are scheduled for the Annual General Meeting ("AGM"):

1. Resolution and adoption of the statutory financial statements of Implantica MediSwiss AG

Proposal of the Board of Directors:

Approval of the statutory financial statements 2020 of Implantica MediSwiss AG, acknowledging the reports of the auditors.

2. Resolution on appropriation of net loss

Proposal of the Board of Directors:

Implantica MediSwiss AG did not generate profit during 2020. The Board of Directors proposes to carry forward the net loss of CHF 136,394 for the financial year 2020.

3. Resolution on discharge of the Board of Directors, Executive Management and the Auditors

Proposal of the Board of Directors:

Granting of discharge to the members of the Board of Directors, Executive Management and the Auditor for their services in the business year 2020.

4. Election of the Board of Directors and the Chairman and Vice-Chairman of the Board of Directors

The board of directors of the company currently consists of five ordinary members. It is proposed to re-elect all current board members for the period until the end of the next annual general meeting including the re-election of Liselott Kilaas as chairman of the board and Johan Bojs as vice-chairman of the board of directors.

Proposal of the Board of Directors:

Re-election of Liselott Kilaas as member and Chairman of the Board of Directors for a term of office until completion of the next Annual General Meeting of shareholders.

Re-election of Johan Bojs as member and Vice-Chairman of the Board of Directors for a term of office until completion of the next Annual General Meeting of shareholders.

Re-election of Robert Frigg, Klaus Neftel and Stephan Siegenthaler as members of the Board of Directors by way of separate election for a term of office until completion of the next Annual General Meeting of shareholders.

5. Election of members and Chairman of the Nomination and Remuneration Committee

Proposal of the Board of Directors:

Re-election of Johan Bojs as Chairman and Klaus Neftel as member of the Nomination and Remuneration Committee for a term of office until completion of the next Annual General Meeting of shareholders.

6. Election of the independent proxy

Proposal of the Board of Directors:

Re-election of Philipp Wanger, Attorney-at-law, Neugasse 17, 9490 Vaduz, Liechtenstein as independent proxy until the next annual general meeting of shareholders.

7. Election of the auditors

Proposal of the Board of Directors:

Re-election of KPMG (Liechtenstein) AG, Aeulestrasse 2, 9490 Vaduz, Liechtenstein as auditor for the financial year 2021.

8. Resolution on revision / Neufassung of the Articles of Association / Statuten

Proposal of the Board of Directors:

To adapt the Company's Articles of Association (AoA) comprising to be consistent with the AoA of the publicly listed Implantica AG.

General remarks

The financial statements 2020 in English and the Auditors' report are made available for inspection by the Shareholders at the registered office at Implantica MediSwiss AG, Landstrasse 1, FL-9490 Vaduz (Liechtenstein). Shareholders may also ask to be sent the documentation presented for such inspection.

Only shareholders who are registered with a right to vote on 16 June 2021 are entitled to vote at the Annual General Meeting or to appoint a proxy.

Representation

Shareholders can be represented as follows at the Annual General Meeting: The Board of Directors has appointed the Independent Proxy, Mr. Philipp Wanger, Attorney-at-law, Neugasse 17, 9490 Vaduz (Liechtenstein) for the upcoming Annual General Meeting. Any shareholder wishing to nominate the independent shareholders' representative as proxy should complete the voting slip, add any written voting instructions and send the slip together with the signed Shareholder Confirmation to Mr. Wanger no later than 16 June 2021. Unless specifically instructed otherwise, the independent shareholders' representative will cast all such proxy votes received in accordance with the recommendations of the Board of Directors.

Minutes

The minutes of the Annual General Meeting will be available for review from 21. July 2021 at the Company's headquarters, Landstrasse 1, Vaduz.

Implantica MediSwiss AG

The Board of Directors

01. June 2021